



# INVESTOR QUEST

**UNLOCK THE INVESTOR IN YOU!**

**USER GUIDE**

## Welcome to Investor Quest TT!

This investing game was designed to serve as an engaging and educational tool that will encourage learning and understanding of the securities market in Trinidad and Tobago.

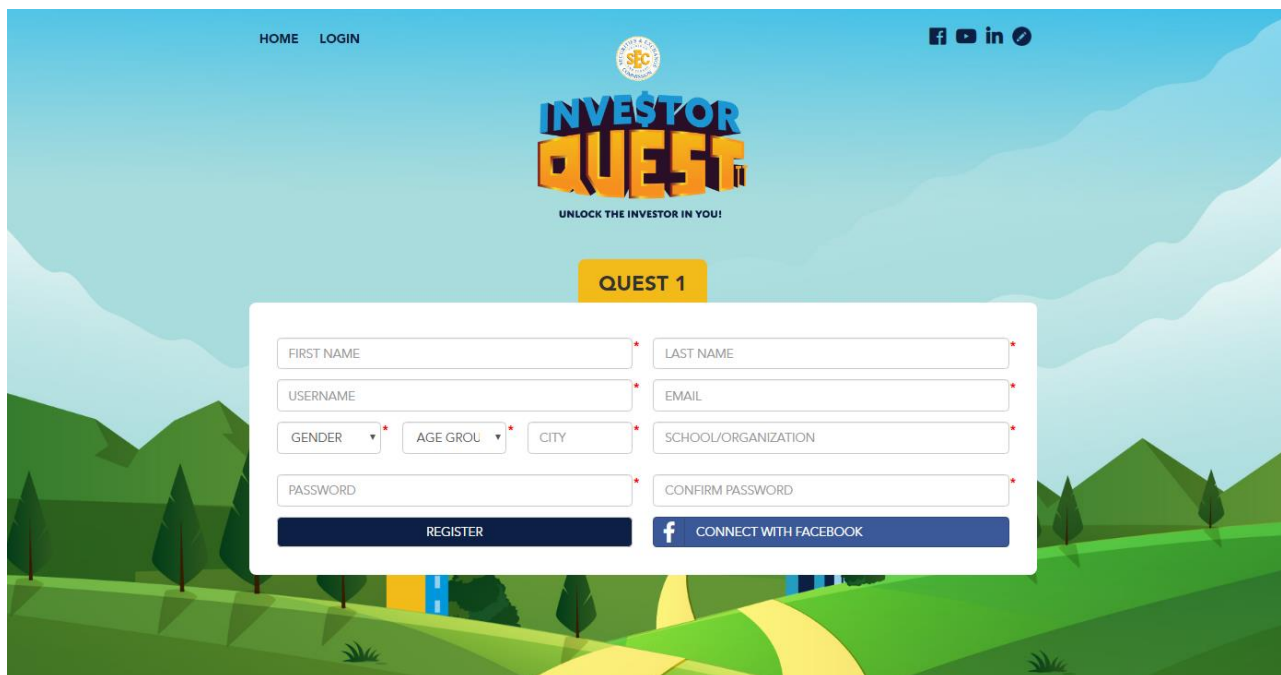
This fictitious, virtual, platform gives persons the opportunity to learn “how to invest” and trade in stocks, bonds and mutual funds; shows the risks involved and helps individuals to better understand the key players involved in the market. Users will also be able to interpret how their initial investments can result in capital losses or gains based on the risks or decisions taken during game play.

There will also be monthly scenarios that will challenge persons understanding of how situations in the market can have an adverse or positive effect on the overall price of stocks and a company’s daily trading.

### Let’s get started!

#### QUEST 1: REGISTER

The first step is to register to play the game. You will be required to set up your very own IQTT account. You can also use your existing Facebook account to assist you in completing some of the required fields.



The screenshot shows the Investor Quest TT registration interface. At the top, there are links for HOME and LOGIN, and social media icons for Facebook, YouTube, and LinkedIn. The main header features the Investor Quest TT logo with the tagline "UNLOCK THE INVESTOR IN YOU!". Below the header, a yellow button labeled "QUEST 1" is visible. The registration form is a white box with the following fields: FIRST NAME, LAST NAME, USERNAME, EMAIL, GENDER (dropdown), AGE GROU (dropdown), CITY, SCHOOL/ORGANIZATION, PASSWORD, and CONFIRM PASSWORD. Each field has a red asterisk indicating it is required. At the bottom of the form, there is a dark blue button labeled "REGISTER" and a blue button labeled "f CONNECT WITH FACEBOOK". The background of the page is a stylized landscape with green hills, trees, and a blue sky.

## QUEST 2: QUIZ- ARE YOU A SMART INVESTOR?

### Are you a SMART Investor?

Test your knowledge of the securities market by answering **5 questions**.

Each correct answer awards **\$5,000 in coins** to your Bank!

## QUEST 3: SELECT YOUR BROKER-DEALER

### Select your Broker-Dealer.

Three (3) Broker-Dealer options will appear with a short company profile of each including their fees. This is important to note! Every time you trade your security i.e. buy or sell your stocks, bonds or mutual funds, you will be charged with a brokerage fee.

A **broker-dealer** is a person or firm in the business of buying and selling securities for its own account or on behalf of its customers. (*Definition from Investopedia*)

**Users must select a broker-dealer in order to move on to the final step!**

## CONGRATULATIONS!

After completing Steps 1-3:

A message will appear: Congratulations, you received a REWARD of \$25k

The virtual money will go straight into your Bank and you can now officially begin trading!

## KEY FEATURES OF THE GAME

- *Profile*
- *My Portfolio*
- *Company profiles*
- *Market Updates*
- *Trading*
- *Resources*
- *Stock Watch*

## USER PROFILE

Your Profile shows your personal details, total portfolio value, the broker-dealer you selected, the date you began trading and your overall rank in the game.

The screenshot shows the 'USER PROFILE' page in the Investor Quest game. The top navigation bar includes 'HOME', 'GAME', and 'LOGOUT'. The 'INVESTOR QUEST' logo is centered. On the left, a blue sidebar contains a user icon and a list of menu items: 'LEADERBOARD', 'PROFILE' (highlighted), 'MY PORTFOLIO', 'COMPANY PROFILES', 'MARKET UPDATES', 'TRADING', 'RESOURCES', and 'STOCK WATCH'. The main content area features a user profile for 'RACHY' with a placeholder image and a '1st' rank badge. To the right of the profile, a table displays the following information:

FULLNAME:	
EMAIL:	
CITY:	DIEGO MARTIN
TOTAL PORTFOLIO VALUE:	\$25,000.00
TODAY'S GAINS:	\$0.00
OVERALL RETURNS:	0.00%
VOLUME TRADED:	0
BROKER:	360° CAPITAL MARKET BROKERS LIMITED
PORTFOLIO OPEN DATE:	OCT 23, 2018

## COMPANY PROFILE

Company profiles and trading graphs will be shown for the (7) Stocks, (2) Bonds & (3) Mutual Funds in the game. Ensure you take the time to read the profiles and review the charts.

The screenshot shows the 'COMPANY PROFILE' page in the Investor Quest game. The top navigation bar includes 'HOME', 'GAME', and 'LOGOUT'. The 'INVESTOR QUEST' logo is centered. On the left, a blue sidebar contains a company icon and a list of menu items: 'LEADERBOARD', 'PROFILE', 'MY PORTFOLIO', 'COMPANY PROFILES' (highlighted), 'MARKET UPDATES', 'TRADING', 'RESOURCES', and 'STOCK WATCH'. The main content area features a tabbed interface with 'STOCKS', 'BONDS', and 'MUTUAL FUNDS' (selected). The selected tab displays the profile for 'Buccoo Reef Waters'. The profile includes a logo, a description of the company, a 'Read more' link, and a 'TRADE' button. To the right of the text, a line chart shows the stock price over time, with a 'Q Open' label. Below the main profile, there is a section for 'TABANCA SPIRITS' with a logo and a line chart showing its stock price over time.

## TRADING

This is where the trading (buying and selling) of the securities takes place.

HOME GAME LOGOUT

INVESTOR QUEST

BANK \$25,000.00

LEADERBOARD  
PROFILE  
MY PORTFOLIO  
COMPANY PROFILES  
MARKET UPDATES  
**TRADING**  
RESOURCES  
STOCK WATCH

BRW	
BUY	SELL
↑	
CLOSE \$47.25	VOLUME 2,000
CHANGE \$0.20	VALUE \$481,959,686.25

TSI	
BUY	SELL
↑	
CLOSE \$14.84	VOLUME 0
CHANGE \$0.14	VALUE \$3,061,159,287.20

CSE	
BUY	SELL
↑	
CLOSE \$26.25	VOLUME 0
CHANGE \$0.25	VALUE \$400,319,062.50

HRI	
BUY	SELL
↑	
CLOSE \$14.84	VOLUME 0
CHANGE \$0.14	VALUE \$3,061,159,287.20

MMH	
BUY	SELL
↑	
CLOSE \$26.25	VOLUME 0
CHANGE \$0.25	VALUE \$400,319,062.50

DFE	
BUY	SELL
↑	
CLOSE \$26.25	VOLUME 0
CHANGE \$0.25	VALUE \$400,319,062.50

## MARKET UPDATES

Monthly scenarios will be uploaded for each of the (7) stocks. Pay close attention to these scenarios as it can have a huge impact on the stock's performance. Based on the market update provided, you may decide if to buy or sell the stocks in your portfolio; which will give you a better chance in increasing your total portfolio value and overall rank in our leader board.

BUCCOO REEF WATERS LIMITED

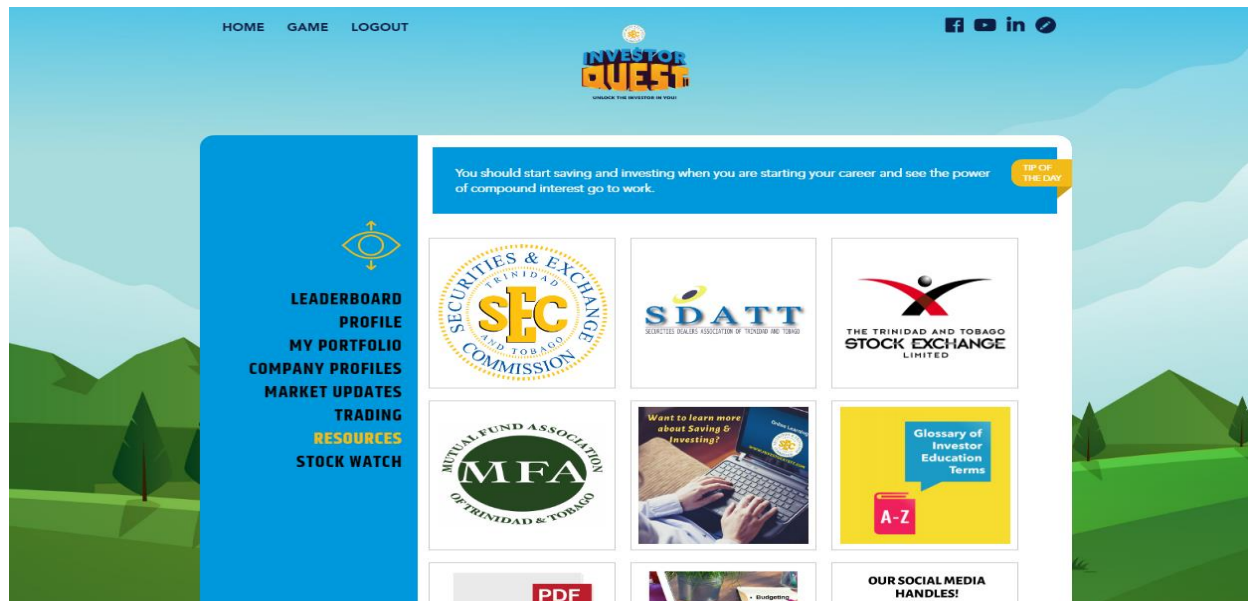
**NEW:  
Market Update!**

Buccoo Reef Waters

MONTH OF PROJE

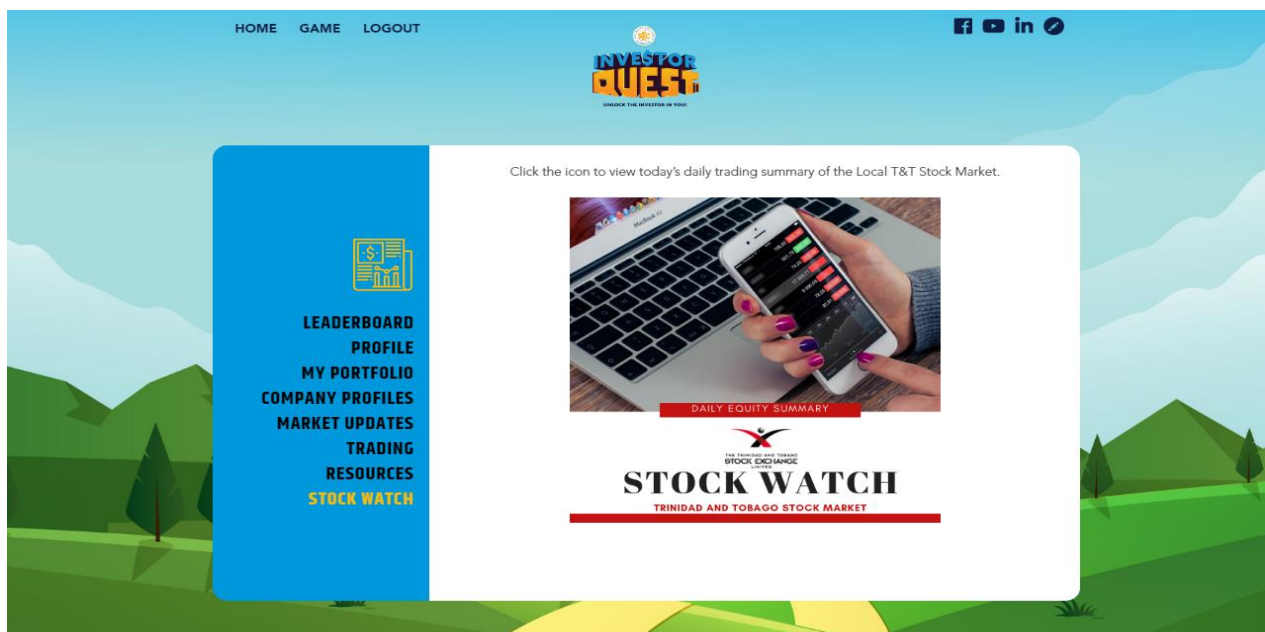
## RESOURCES

Daily investing tips will be displayed at the top of this page. Profiles and links to our Sponsors' websites. Links to our Glossary of terms, our online investing course & social media handles.



## STOCK WATCH

A direct link to the T&T Stock Exchange's website which shows the daily trading summary of our local stock market.



***HAPPY TRADING & LEARNING!***